

Head Office: Dr. Pattabhi Bhavan, 5-9-11, Saifabad, Hyderabad-500004

SALE OF NON-PERFORMING ASSETS Andhra Bank invites Expression of Interest from ARCs for the

proposed sale of its Non Performing Assets (NPAs) comprising of 103 accounts with Principal balance of Rs.2629.64 crores. The sale shall be on "As is where is and as is what is basis and without recourse basis". Eligible prospective investors are requested to intimate their willingness to participate by way of an 'Expression of Interest'. Kindly refer to the Bank's Website at www.andhrabank.in for further details.

Date: 31.08.2017 Place: Hyderabad

General Manage (Recovery Management Department)



RAJIV GANDHI THERMAL POWER PLANT, KHEDAR, HISAR

(A UNIT OF HARYANA POWER GENERATION CORPORATION LTD.) NOTICE INVITING TENDERS

NOTICE INVITING TEMPERS					
Sr. No.	NIT Number	Brief Scope of Work/Purchase	Last date of Submission of bids		
1	NIT No.:276/RGTPP/MM-II /TOE-3877 Dt.23.08.2017	Supply of CO Analyser.	19.09.2017 up to 15:00 Hrs.		
2	NIT No.:274/RGTPP/MM-II /TOE-3862 Dt.22.08.2017	Supply of Compressors for AC & water Cooler and Condenser Fan Motor for water cooler.	19.09.2017 up to 15:00 Hrs		
3	NIT No.:275/RGTPP/MM-II /TOE-3631 Dt.23.08.2017	Supply of Hybrid Wind Ventilators.	19.09.2017 up to 15:00 Hrs.		

Note:- The details of above NITs along with tender documents HPGCL seen and downloaded from https://hpgcl.haryanaeprocurement.gov.in

> **KOTHARI** PRODUCTS LIMITED

Registered Office: "Pan Parag House", 24/19, The Mall, Kanpur (U.P)- 208001 Ph No.: (0512)-2312171-74 & Fax No.: (91) (0512) 2312058 E-Mail: rkgupta@kothariproducts.in, Website: http://www.kothariproducts.in CIN: L16008UP1983PLC006254

NOTICE OF THE 33rd ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

NOTICE is hereby given that the Thirty Third Annual General Meeting hereinafter referred to as AGM) of the members of the Company is scheduled to be held on Friday, 22nd September, 2017 at 11:30 A.M. at Hotel Vijay Intercontinental, 10/510, Khalasi Line, Tilak Nagar, Near Rave-3, Kanpur to ransact the Ordinary Businesses mentioned below

- To consider and adopt the Audited Financial Statements (including Audited Consolidated Financial statements) of the Company for the financial year ended 31st March, 2017 and the Reports of the Directors' and Auditors'
- 2. To declare Dividend for the aforesaid financial year.
- To appoint a Director in place of Sri Mitesh Kothari (DIN: 00089076), who retires by rotation and being eligible, offers himself for re-appointment.
- To appoint M/s. Rajiv Mehrotra & Associates, Chartered Accountants, as Auditors of the Company to hold office from the conclusion of the ensuing AGM till the conclusion of the 38th AGM of the Company subject to ratification of their appointment at every AGM and to authorize the Board of Directors of the Company to fix their remuneration.

The Company has on 29th August, 2017 completed the dispatch of the Annual Reports containing Notices of the aforesaid meeting along with the Audited Accounts (both Standalone and Consolidated) for the financial year ended 31st March, 2017 and the reports of the Auditors' and Directors', to all the members of the Company, on its List of Members as on 18th August, 2017 individually to their respective registered addresses by prescribed modes and electronically to those members who have registered their e-mail addresses with the Depository Participants / Registrar and Share Transfer Agents of the Company. The aforesaid Notice & Annual Report have been displayed on the Company's website www.kothariproducts.in and shall also be available for inspection by the members at the Registered Office of the Company on al working days except Sundays and Public holidays between 11:00 A.M. to 1:00 P.M. upto the date of this meeting.

Notice is further given pursuant to Section 91 of the Companies Act, 2013 read with Rule 10 of the Companies (Management & Administration) Rules, 2014 that the Register of Members, Register of Beneficial Owners and Share Transfer Books of the Company will remain closed from Friday, 15th September, 2017 to Friday, 22nd September, 2017 (both days inclusive) for the purpose of the ensuing AGM of the Company and payment of Dividend of Rs. 3/- per Equity share of Rs. 10/- each fully paid-up of the Company, if declared at the aforesai ensuing AGM.Dividend on Equity shares for the year ended 31st March, 2017 if declared at the AGM will be credited/dispatched within 30 days from the date

- a) To those members, holding Equity Shares in physical form, whose names appear on the Company's Register of Members, at the close of business hours on Thursday, 14th September, 2017 after giving effect to all valid transfers in physical form lodged on or before Thursday, 14th September 2017 with the Company and/or its Registrar & Share Transfer Agent: and
- In respect of shares held in electronic form, to all beneficial owners as at the end of the aforesaid date, as per details furnished by National Secu Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) for this purpose.

In Compliance with the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the Company is pleased to provide its members with the facility to exercise their right to vote by electronic means on all the resolutions set forth in the notice of the AGM. The Company has engaged the services of NSDL to provide the electronic voting (e-voting) facility to the members of the Company. The details pursuant to the provisions of the Companies Act, 2013 and the Rules thereunder are as below:-

- Date and Time of Commencement of e-voting: Tuesday, September 19th 2017 at 09:00 A.M.
- Date and Time of end of e-voting: Thursday, September 21st, 2017 a
- Voting through electronic means shall not be allowed beyond 05:00 P.M on Thursday, 21st September, 2017.
- Cut-off date for E-voting: Friday, 15th September, 2017
- During this period, members of the Company, holding shares either i physical form or in dematerialized form, as on the cut-off date of 15th September 2017 may cast their vote electronically. Members who have acquired shares after the dispatch of the Annual Report and before the book closure may obtain the user ID and Password by sending a request at e-voting@nsdl.co.in or rta@alankit.com. However, if you are already registered with NSDL for remote e-voting, then you can use your existing user ID and password for casting your vote. If you have forgotten you password you can reset your password by using "Forgot User Details Password" option available on www.evoting.nsdl.com or contact NSDL at the following toll free no. 1800-222-990.
- A person whose name is recorded in the Register of Members or in the Register of Beneficial owners maintained by the Depositories as on the cut-off date only, shall be entitled to avail facility of E-voting or voting at the AGM through Ballot Paper
- The facility for voting through Ballot paper also shall be made available at
- The members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again
- The notice of the 33rd AGM of the Company is available on the Company's website www.kothariproducts.in and on www.evoting.nsdl.com. For electronic voting instructions, members may go through the instructions provided at the back of the e-voting form forming integral part of the notice of the AGM sent to all the shareholders. In case of queries/grievances connected with e-voting, members may refer to FAQs and e-voting users manual for shareholders available at the download section of www.evoting.nsdl.com or contact Mr. Rajeev Ranjan, Manager at National Securities Depository Ltd. Trade World 4th Floor, Kamla Mills Compound Senapati Bapat Marg Lower Parel, Mumbai and on rajeevr@nsdl.co.in or Telephone No. 022-24994738/022-24994600.

The result of e-voting shall be announced within 3 days of the conclusion of the 33rd AGM of the Company. The results declared alongwith the Scrutinizer's Report shall be placed on the Company's website www.kothariproducts.in and on www.evoting.nsdl.com within 3 days of the 33rd AGM of the Company for information of the members, besides being communicated to the stock

A member entitled to attend and vote at the AGM is entitled to appoint a proxy to attend and vote on a poll instead of himself and the proxy need not be a member of the Company. The instrument appointing the Proxy, in order to be valid and effective, should be deposited at the Registered Office of the Company

not less than 48 hours before the commencement of the meeting The aforesaid notice can also be seen at the Company's Web-site a www.kothariproducts.in and also at the www.bseindia.com 8 www.nseindia.com.

Place: Kanpur Date: 30th August, 2017

for KOTHARI PRODUCTS LTD

(RAJ KUMAR GUPTA) CS & COMPLIANCE OFFICER FCS-3281

ficici PRUDENTIAL 📆 MUTUAL FUND

ICICI Prudential Asset Management Company Limited Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.

Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai - 400051. Tel: +91 22 2652 5000, Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400063. Tel: 022 2685 2000 Fax: 022 26868313

Notice to the Unit holders of

NOTICE is hereby given that pursuant to SEBI Circular No. SEBI/IMD/DF/15/2014 dated June 20, 2014, ICICI Prudential Interval Fund - Monthly Interval Plan I (the Scheme), a debt oriented interval scheme of ICICI Prudential Mutual Fund, including plans/options thereunder, has been wound-up with effect from August 30, 2017 on account of not meeting the requirement of minimum Assets Under Management.

ICICI Prudential Interval Fund – Monthly Interval Plan I

Investors are requested to take a note of the above.

For ICICI Prudential Asset Management Company Limited Place : Mumbai Date : August 30, 2017 **Authorised Signatory** No. 024/08/2017

CALL MTNL/BSNL: 1800 222 999 • Others: 1800 200 6666 • Or, apply online at www.icicipruamc.com Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



Chief Engineer

Precot Meridian Limited

(CIN: L17111TZ1962PLC001183)

Regd. Off: SUPREM, 737, Green Fields, Puliakulam Road, Coimbatore - 641 045. Tel: 0422 - 4321100 FAX: 0422 - 4321200 Website: www.precot.com, E-mail: secretary@precot.com Statement of standalone unaudited financial results for the quarter ended 30-Jun-2017

Quarter Ended 30-Jun-2017 30-Jun-2016 **Particulars**

Net profit/(Loss) for the period (before tax and exceptional items) (1,829) (710) Net profit/(Loss) for the period before tax (after exceptional items) 2,321 (710) Net profit/(Loss) for the period after tax (after exceptional items) 2,321 (710) Total Comprehensive for the period (comprising profit / (loss) for the period (after tax) and other Comprehensive income (after tax)) 2,312 318 Equity Share Capital 1,200			
Net profit/(Loss) for the period (before tax and exceptional items) (1,829) (710) Net profit/(Loss) for the period before tax (after exceptional items) 2,321 (710) Net profit/(Loss) for the period after tax (after exceptional items) 2,321 (710) Total Comprehensive for the period (comprising profit / (loss) for the period (after tax) and other Comprehensive income (after tax)) 2,312 318 Equity Share Capital 1,200		Unaudited	
Net profit/(Loss) for the period before tax (after exceptional items) Net profit/(Loss) for the period after tax (after exceptional items) Total Comprehensive for the period (comprising profit / (loss) for the period (after tax) and other Comprehensive income (after tax)) Equity Share Capital (710) 2,321 (710) 2,321 (710) 318 1,200	Total income from operations (net)	16,072	15,649
Net profit/(Loss) for the period after tax (after exceptional items) Total Comprehensive for the period (comprising profit / (loss) for the period (after tax) and other Comprehensive income (after tax)) Equity Share Capital (710) 2,321 318 1,200	Net profit/(Loss) for the period (before tax and exceptional items)	(1,829)	(710)
Total Comprehensive for the period (comprising profit / (loss) for the period (after tax) and other Comprehensive income (after tax)) 2,312 318 Equity Share Capital 1,200 1,200	Net profit/(Loss) for the period before tax (after exceptional items)	2,321	(710)
the period (after tax) and other Comprehensive income (after tax)) 2,312 318 Equity Share Capital 1,200 1,200	Net profit/(Loss) for the period after tax (after exceptional items)	2,321	(710)
Equity Share Capital 1,200 1,200	Total Comprehensive for the period (comprising profit / (loss) for		
	the period (after tax) and other Comprehensive income (after tax))	2,312	318
Earnings Per Share of Rs.10/- each)Basic & Diluted 19.35 (5.92)	Equity Share Capital	1,200	1,200
	Earnings Per Share of Rs.10/- each)Basic & Diluted	19.35	(5.92)

- 1) The above is an extract of the detailed format of the financial results, filed with the. Stock Exchanges under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results are available on the company's website (www.precot.com) and Stock Exchange website (www.nseindia.com).
- The financial results for the guarter ended 30-Jun-2017 are in compliance with Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs. Consequently, the financial results for the corresponding quarter ended 30-Jun-2016 have been restated to comply with Ind AS to make them comparable
- Are conciliation of the Net Profit or Loss reported for the quarter ended 30-Jun-2016, required, as per paragraph 32 of Ind AS 101:

	Rs. in Lakhs
Particulars	For the Quarter ended 30-Jun-2016
Net Profit as per previous GAAP (Indian GAAP)	(757)
Ind AS Adjustments : Add/ (less)	' '
Incremental depreciation on account of remeasurement	(34)
Deferred income pertaining to government grants	20
Gain on fair value measurement of non current investment designated	
through other comprehensive income	1,090
Total Ind AS Adjustments	1,075
Total Comprehensive income as per Ind AS	318
	Dy order of the board

By order of the boar Ashwin Chandran (DIN: 00001884) Coimbatore 30-Aug-2017 Chairman and Managing Director



Catholic Syrian Bank



THE CATHOLIC SYRIAN BANK LTD. Registered Office: "CSB Bhavan", St. Mary's College Road, Post Box No. 502, Thrissur, Kerala-680 020.

Tel: +91487 2333020, Fax: +91487 2338764, Website: www.csb.co.in; E-mail: investors@csb.co.in

Corporate Identity Number: U65191KL1920PLC000175

NOTICE OF THE 96TH ANNUAL GENERAL MEETING, REMOTE E • VOTING AND BOOK CLOSURE

Notice is hereby given that the 96th Annual General Meeting (AGM) of the shareholders of the Bank is scheduled to be held on Monday, the 25th September 2017 at 10.00 a.m. at Kousthubham Auditorium, Shoranur Road, Thrissurordinary and special business as set out in the Notice dated August 21, 2015

Electronic copy of the Annual Report for 2016-17 and Notice of the AGM along with Attendance Slip and Proxy Form have been sent to all the members whose email address is registered with the Bank/Depository Participant or with S.K.D.C Consultants Ltd., Registrar & Share Transfer Agents (R&T) of the Bank.

Physical copy of Annual Report for 2016-17 and Notice of the AGM along with Attendance Slip and Proxy Form have been sent in permitted mode(s) to all the members at the registered address whose email IDs are not registered or who have requested for a hard copy of the same.

A copy of the Annual Report, Notice of the AGM and the Attendance slip and Proxy form are also available on the Bank's website www.csb.co.in. Members, who have not received the Annual Report may download it from the Bank's website or may request for a copy of the same by writing to the Company Secretary at the above mentioned email $ID\ or\ Registered\ Office\ address\ of\ the\ Bank. The\ documents\ pertaining\ to\ the\ items\ of\ business\ to\ be\ transacted\ in\ the\ business\ to\ be\ transacted\ in\ the\ business\ the\ busine$ the said AGM are open for inspection at the Registered Office of the Bank on all working days between 10.00 a.m. and 2.00 p.m. and on 25th September 2017, up to the conclusion of the Annual General Meeting.

The Bank is pleased to provide its Members with the facility to exercise their right to vote by electronic means, the detail of which is provided below

Α	Statement on business to be transacted by electronic voting	Business set out in the Notice dated August 21, 2017 may be transacted by electronic voting.	
В	Date of completion of sending Notice of AGM	August 29, 2017.	
С	Date and time of commencement of remote e-voting	From 9.00 A.M onwards on Thursday, September 21, 2017.	
D	Date and time of ending of remote e-voting	Upto 5 P.M on Sunday, September 24, 2017.	
Е	The remote e-voting shall not be allowed beyond the said date and time. Once the vote on a resolution is cast by a member, such member will not be allowed to change it subsequently.		
F	Website details of the Bank / Agency, where the Notice of AGM/Annual Report is displayed	www.csb.co.in www.evotingindia.com	
G	Contact details of the person responsible to address the grievances connected with electronic voting	Shri.K.Jayakumar, Manager – Systems & Support, S.K.D.C Consultants Limited, 3™ Floor, Kanapathy Towers,1391/A-1, Sathy Road, Ganapathy, Coimbatore- 641006. Contact No: +91 422 2539835-836, 6549995.	

The voting rights shall be as per the number of equity shares (physical or in dematerialised form) held by the Member(s) as on September 18, 2017 (Cut-off Date). Members are eligible to cast vote electronically or at the meeting venue (physical or venue e-voting), only if they are holding shares as on the Cut-off date.

Fax: +91 422 2539837, Email: info@skdc-consultants.com

In case any person becoming a member of the Bank after the dispatch of the AGM notice but before the cut-off date i.e. September 18, 2017, he/she may write to the Bank's Registrars & Share Transfer Agents, S.K.D.C Consultants Limited through email at info@skdc-consultants.com for obtaining the login ID and password for remote e-voting. In case, if a person is already registered with CDSL for e-voting, then existing user ID and password can be used for casting their vote. If any person who is not a member/ceased to be a member as on the cut-off date should treat

Members who have not cast their vote by remote e-voting can exercise their voting rights at the AGM through physical ballot/Venue e-voting. The Bank will make necessary arrangements in this regard at the venue of the AGM

Members may participate in the AGM even after exercising their right to vote through remote e-voting but shall not

The procedures for remote e-voting are available in the Notice of AGM, in the email sent to the members by RTA as well as on the website of the Bank and CDSL. Mr.Sivakumar P, FCS, CMA, CMA (USA), Practicing Company Secretary (Managing Partner SVJS & Associates, Company Secretaries) or failing him Mr.P. D. Vincent, LLB, MBA, FCS, Practicing Company Secretary (Partner SVJS & Associates, Company Secretaries) has been appointed as Scrutinizer for conducting the voting process in a fair and transparent manner.

Notice is hereby further given that pursuant to Section 91 of the Companies Act 2013 read with Rule 10 of the Companies (Management and Administration) Rules, 2014, the Register of Members and Share Transfer Books will remain closed from September 19, 2017 to September 25, 2017 (both days inclusive) for the purpose of the 96th Annual General Meeting. By order of the Board

For The Catholic Syrian Bank Limited.,

Sijo Varghese Thrissur August 30, 2017 **Company Secretary**



Deenbandhu Chhotu Ram Thermal Power Project, Yamuna Nagar

A Unit of Haryana Power Generation Corporation Ltd. (Regd. Office-C-7, Urja Bhawan, Sector-6, Panchkula) Corporate Identity Number: U45207HR1997SGC033517 Website: www.hpgcl.org.in, E-mail: xenproc1@yahoo.com
Telefax No. 01732-238504, 238510

NOTICE INVITING E-TENDERS							
NIT	Brief Scope of Work/Supply	Last date of submission of bids	Estimated Cost				
NIT No.POM-12725	Supply of Valves for SH, RH, Soot Blower for Boiler	07-09-2017 Upto 13.00 hrs	Rs. 23 lakh				
NIT No. 81/DCRTPP/XEN/CMD-II	Repair of gates at cooling tower	07-09-2017 Upto 13.00 hrs	Rs. 5.19 lakh				
NIT No. 09/XEN/Civil/Hydel	Boundary Wall in front of Transformer Converted into Wire Mesh and Providing & fiding concertina coil wire on the boundary wall of switchyard at WYC HE Project, Bhudkalan	07-09-2017 Upto 13.00 hrs	Rs. 1.76 lakh				
NIT No.POM-12703	Supply of Water Monitor for Fire Fighting System	07-09-2017 Upto 13.00 hrs	Rs. 3.0 lakh				
NIT No.03/LRE-II/DCRTPP /38/Vol-I/2017-18	ARC for the work of support job of shift / operation Group A, B, C & D	14-09-2017 Upto 13.00 hrs	Rs. 26.61 lakh				
NIT No. 10/XEN/Civil/Hydel	Repair of Fish Belly Gate No. 1 at WYC HE Project, Bhudkalan	07-09-2017 Upto 13.00 hrs	Rs. 11.5 lakh				
NIT No.152/RE-559/Vol-II	Insurance cover for Fire, Flood, Storm, RSMD and terrorism (T) insurance policy for Insurance of assets of Power Houses of WYC HE Project	13-09-2017 Upto 13.00 hrs	-				

NOTE: The details of above NIT, qualifying requirements and tender documents can be seen and downloaded from Haryana Govt. e-portal

https://haryanaeprocurement.gov.in and HPGCL website www.hpgcl.org.in. The bid will be accepted only online on the portal

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR PUBLICATION AND DISTRIBUTION OUTSIDE INDIA. **PUBLIC ANNOUNCEMENT**





GANDHAR OIL REFINERY (INDIA) LIMITED

Our Company was incorporated on October 7, 1992 as 'Gandhar Oil Refinery (India) Private Limited' under the Companies Act 1956. Pursuant to conversion into a public limited company, the name of our Company was changed to 'Gandhar Oil Refinery (India) Limited', and a fresh certificate of incorporation dated August 22, 2005 was issued by the Registrar of Companies, Maharashtra, at Mumbai ("RoC"). For further details in relation to changes in the name and for details in relation to changes in the registered office of our Company, see "History and Certain Corporate Matters" on page 138 of the Draft Red Herring Propectus dated August 29, 2017 ("DRHP") filed with the Securities and Exchange Board of the India ("SEBI").

Registered and Corporate Office: 18th Floor, DLH Park, S.V. Road, Goregaon (West), Mumbai 400 062, Maharashtra, India; Tel: +91 22 4063 5600; Fax: +91 22 4063 5601; Contact Person: Jayshree Soni, Company Secretary and Compliance Officer Tel: +91 22 4063 5600; Fax: +91 22 4063 5601; E-mail: investor@gandharoil.com; Website: www.gandharoil.com; Corporate Identity Number: U23200MH1992PLC068905

INITIAL PUBLIC OFFERING OF [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF GANDHAR OIL REFINERY (INDIA) LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-]* PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING UP TO ₹ [-] MILLION (THE "OFFER"), COMPRISING OF A FRESH ISSUE OF [1] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 1,950 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 600,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY THE SELLING SHAREHOLDERS, COMPRISING AN OFFER FOR SALE OF 400,000 EQUITY SHARES BY RAMESH PAREKH JOINTLY WITH SUNITA PAREKH AND AN OFFER FOR SALE OF 200,000 EQUITY SHARES BY JITENDRA PAREKH JOINTLY WITH GULAB PAREKH (TOGETHER, THE "OFFER FOR SALE"). THE OFFER MAY INCLUDE A RESERVATION OF [•] EQUITY SHARES AGGREGATING TO ₹ [•] MILLION FOR ALLOCATION AND ALLOTMENT TO ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE EMPLOYEE RESERVATION PORTION, IF ANY, SHALL NOT EXCEED 5% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF

THE FACE VALUE OF THE EQUITY SHARES IS $\stackrel{>}{_{\sim}}$ 10 EACH. THE OFFER PRICE IS [ullet] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT (DEFINED BELOW) IF ANY, AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") and will be advertised in all editions of business standard (english), all editions of business STANDARD (HINDI), AND MUMBAI EDITIONS OF MUMBAI TARUN BHARAT (WHICH ARE WIDELY CIRCULATED ENGLISH HINDI AND MARATHI NEWSPAPERS RESPECTIVELY, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE THE REGISTERED OFFICE OF THE COMPANY IS SITUATED), AT LEAST FIVE WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (NSE AND BSE TOGETHER REFERRED TO AS THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THÉIR RESPECTIVE WEBSITES.

A discount of up to 10% (equivalent to up to ₹ [•]) on the Offer Price may be offered to Eligible Employees bidding in the ${\bf Employee \, Reservation \, Portion \, ("Employee \, Discount")}.$

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLM and at the terminals of the Syndicate Members, and by intimation to Self Certified Syndicate Banks ("SCSBs") the Registered Brokers, Registrar and Share Transfer Agents and Collecting Depository Participants ("CDPs")

The Offer is being made in terms of Rule 19(2)(b)(If the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 41 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBIICDR Regulations"), wherein at least 25% of the post-Offer paid-up Equity Share capital of our Company wil be offered to the public. The Offer is being made through the Book Building Process in accordance with Regulation 26(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation to Qualified Institutional Buyers ("QIB Portion"). Our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors ("Anchor Investor Portion") at the Anchor Investor Allocation Price, on a discretionary basis, out of which at least one-third will be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Such number of Equity Shares representing 5% of the Net QIB Portion (other than Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only. The remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price such that, subject to availability of Equity Shares, each Retail Individual Bidder shall be Allotted not less than the minimum Bid Lot, and the remaining Equity Shares, if available, shall be allotted to all Retail Individual Bidders on a proportionate basis. Further, [•] Equity Shares may be offered for allocation and Allotment to Eligible Employees Bidding in the Employee Reservation Portion, conditional upon valid Bids being received from them at or above the Offer Price, after the Employee Discount. All Bidders, other than Anchor Investors, shall participate in the Offer mandatorily through the Applications Supported by Blocked Amount ("ASBA") process by providing the details of their respective bank accounts in which the corresponding Bid Amount will be blocked by the SCSBs. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details see "Offer Procedure" on page 240 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 9(3) of the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2009 as amended ("SEBI ICDR Regulations") to inform the public that the Company is proposing, subject to statutory and regulatory requirements, requisite approvals, market conditions and other considerations, a public issue of Equity Shares and has filed a Draft Red Herring Prospectus dated August 29, 2017 ("DRHP") with the Securities and Exchange Board of India ("SEBI") on August 30, 2017 in relation to the Offer. Pursuant to Regulation 9(1) of the SEBI ICDR Regulations, the DRHP shall be made public for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of SEBI at www.sebi.gov.in, NSE at www.nseindia.com, BSE at www.bseindia.com and the website of the BRLM, i.e., SBI Capital Markets Limited at www.sbicaps.com. We invite the public to give comments on the DRHP. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer and/or the BRLM at their respective addresses mentioned below. All comments must be received by our Company or the BRLM on or before 5 p.m. on the 21° day from the date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 14 of the DRHP.

Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a Red Herring Prospectus is filed with the Registrar of Companies and must be made solely on the basis of such Red Herring Prospectus.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the BSE and the NSE. For the details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain

Corporate Matters" on page 138 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company see "Capital Structure" beginning on 73 of the DRHP. The signatories to the Memorandum of Association are Ramesh Parekh and Digant Misty, who subscribed to 100 equity shares of ₹ 100 each, of our Company as initial subscription. REGISTRAR TO THE OFFER **BOOK RUNNING LEAD MANAGER**



SBI Capital Markets Limited

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All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP. For GANDHAR OIL REFINERY (INDIA) LIMITED

On behalf of Board of Directors

Place: Mumbai Date : August 30, 2017 Company Secretary and Compliance Officer

GANDHAR OIL REFINERY (INDIA) LIMITED is proposing, subject to applicable statutory or regulatory requirements, receipt of requisite approvals, market conditions and other considerations to make an initial public offering of Equity Shares and has filed the DRHP with the SEBI. Any potential investors should note that investment in equity shares involves a high degree of risk and for details refer to the DRHP, including the "Risk Factors" beginning on page 14 of the DRHP. The DRHP is available on the website of the SEBI at www.sebi.gov.in, the website of the BSE at www.bseindia.com, the website of the NSE at www.nseindia.com and the website of the BRLM at www.sbicaps.com. Potential investors should not rely on the DRHP filed with the SEBI for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. The announcement is not an offer to sell or a solicitation of any offer to buy securities of our company in the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act. 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.